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MED)

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List of IP topics for Guest lecture

Here is the list of the topics proposed by Dr.Ernesto regarding trademarks:

- 1. Concept of trademark, including a reference to the functions of a trademark.
- 2. Relative Grounds (conflicts with third parties' rights when filing for a trademark application).
- **3.** Absolute Grounds (problems related to the fulfillment of the requirements of a trademark to be registered as such).
 - (The 3 bullets above would be explained making use of practical examples and real life cases from the General Court and the Court of Justice of the European Union).
- **4.** Very general overview of the registration procedure-using as an example that within the EU-(including potential appeals before the General Court and the Court of Justice of the European Union)...it may be useful for the audience to get a flavor of what are the costs, timing and effort that may imply to get a trademark registered.
- 5. General introduction to the system of the EU trademark (legislation, principles, general functioning, etc)
- **6.** General introduction to the European Union Intellectual Property Office (statistics, daily functioning, tasks).
- 7. Delimitation of a trademark rights with other IP rights (industrial property and copyright). Special emphasis on the possibility to accumulate protections (trademark + design + copyright) on the same piece of work.
- 8. Rights conferred to a trademark owner.
 - a. "Regular" protection based on the likelihood of confusion
 - b. Enhanced protection based on reputation (4 types)
- **9.** Trademarks and domain names (general overview).
- 10. Reputed trademark, assessment criteria.
 - a. Cuantitative Vs cualitative
 - b. Reputation needed in the country where the mark is registered?

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- 11. Exhaustion of trademark rights.
- 12. Likelihood of confusion relevant criteria (similarity of goods, similarity of the marks, end users, level of attention, etc.)
- 13. Use of a trademark:
 - o Use requirement. General overview
 - Use requirement: geographical approach
 - Use requirement: criteria to assess if the use is relevant or not (not geographically speaking).
 - o Use in a way that differs from the form on which it was registered.
- 14. Issues to consider when licensing a trademark (what if the licensee harms the image of the trademark?).
- 15. Practical tips to prepare a trademark action (infringement).

Here is the list of the topics proposed by Dr.Rebeca regarding patents:

- 1. Concept of patent: differences with utility model and trade secrets
- 2. Advantages and disadvantages of patenting: should I register a patent?
- 3. Patentability requirements: special attention to novelty
- **4.** *Grace period: concept and applicability*
- 5. Rights conferred to the patent owner: right to exclude
- **6.** Inventions that can be protected and exclusions
- 7. Inventions created by workers
- 8. Measures to be adopted before filing a patent: disclosure, confidentiality agreements, commercial viability... (Inventors' main mistakes)
- **9.** Patent as a territorial right: consequences
- 10. Exploitation of a patent: grant a license vs sell the patent
- 11. Patent enforcement: enforced in a court on the initiative of the right owner. (responsibility of the legal owner to monitoring)





- 12. General overview of the registration procedure-PCT
- 13. Concept of technology transfer
- 14. Technology Transfer contracts: peculiarities
- 15. Basic structure of a contract
- 16. Main types of contracts related to inventions: Confidentiality agreements, Research and Development Agreement, Technical Support Services, Material Transfer Agreement, Licenses.
- 17. Main clauses of each contract
- 18. Conflict resolution: some ideas to consider when negotiating



